

Customer Number

Date

## CUSTOMER DETAILS

### APPLICANT 1

Individual Customer Number

Title:  Mr  Mrs  Miss  Ms  Dr Other \_\_\_\_\_

First Name(s)

Surname

Former/Other Names

Occupation

Job Title

Employer's name

Nature of business (if self employed)

### APPLICANT 2

Individual Customer Number

Title:  Mr  Mrs  Miss  Ms  Dr Other \_\_\_\_\_

First Name(s)

Surname

Former/Other Names

Occupation

Job Title

Employer's name

Nature of business (if self employed)

## ACCOUNT ACTIVITY

Primary Source of Income:	Salary/ Drawings <input type="checkbox"/>	Dependent on Family Members <input type="checkbox"/>	Investment Income <input type="checkbox"/>	Superannuation Payments <input type="checkbox"/>	Other (Please Specify) <input type="checkbox"/> _____	
Types of Expected Account Activity	Telegraphic Transfer in/out <input type="checkbox"/>	Cash Deposit <input type="checkbox"/>	Cash Withdrawals <input type="checkbox"/>	Cheque Deposits <input type="checkbox"/>	Cheques Issued <input type="checkbox"/>	Transfer in/out <input type="checkbox"/>

## CHANGE OF CORRESPONDENCE ADDRESS/TELEPHONE NUMBERS

Residential address No. Street  Postal address Suburb  Permanent address

Postcode Country

Email address

Home phone number ( ) Work phone number ( )

Mobile phone number Fax number ( )

Residential address No. Street  Postal address Suburb  Permanent address

Postcode Country

Email address

Home phone number ( ) Work phone number ( )

Mobile phone number Fax number ( )

## CHANGE OF RESIDENCY/NOTIFICATION OF IRD NUMBER

Amend Residency to  New Zealand (Please provide IRD Number below)

IRD Number

Which tax rate applies to your deposits?

10.5%  17.5%  30%  33%

Amend Residency to  Other \_\_\_\_\_

If now a 'non resident' which tax application have you elected?

Approved Issuer Levy\*  or Non Resident Withholding Tax

Amend Residency to  New Zealand (Please provide IRD Number below)

IRD Number

Which tax rate applies to your deposits?

10.5%  17.5%  30%  33%

Amend Residency to  Other \_\_\_\_\_

If now a 'non resident' which tax application have you elected?

Approved Issuer Levy\*  or Non Resident Withholding Tax

\*Customers who are not New Zealand tax residents will have Non Resident Withholding Tax (\*NRWT\*) deducted from interest payments. The rate deducted will be determined by the country the customer is a tax resident of as determined by New Zealand Tax Law. Non Resident customers may also elect to have Approved Issuer Levy (AIL) applied at 2% of interest payments. AIL is not a tax deducted from interest payments but a levy paid by HSBC. If AIL is elected the interest rate received on investment may be reduced by 0.25%.

## CHANGE OF STATEMENT CYCLE

Monthly  Quarterly  Six monthly  eStatement

## SIGNATURES

Signature Applicant 1

SV

Signature Applicant 2

SV

## BANK USE ONLY

Signature verified by HSBC staff name

Signature

Date